



Morgan's Caring Connection
Supporting Families. Securing Futures.
Founded: February 2024
Headquarters: Dane County, Wisconsin
Website: www.morganscc.org
Executive Director: Janis Strutt

Treasurer

Position: Treasurer, Board of Directors
Reports to: Board of Directors
Works Closely With: Executive Director
Status: Volunteer Officer Role

Overview

The Treasurer provides fiduciary oversight and financial governance for Morgan's Caring Connection. This role focuses on financial review, transparency, and accountability, while day-to-day bookkeeping and reporting are managed by the Executive Director and contracted professionals.

Key Responsibilities

- Review monthly financial reports prepared by the Executive Director.
- Present financial summaries and insights to the Board.
- Ensure sound financial controls and policies are in place.
- Support the annual budget review and approval process.
- Serve as board liaison during audits or financial reviews, if applicable.
- Chair or support the Finance Committee when established.
- Ensure compliance with nonprofit financial best practices.

What This Role Is Not

- Not responsible for bookkeeping
- Not responsible for bill payment or payroll
- Not required to prepare financial statements

Time Commitment

- Monthly board meetings
- Periodic financial review
- Estimated 5–8 hours per month

Term

- Two-year term, renewable

Treasurer Signature

Date

Treasurer Name Print